

# Item Checklist



All Items are required for file to move to underwriting

Item	Description	Completed? v
Purchase Contract		
EIN for Holding LLC	IRS Form SS-4	
Pictures of Property	Exterior & Interior	
Two Months of Bank Statements	Personal & LLC	
Schedule of Real Estate	Attached to Loan Application	
Appraisal / BPO	Description in Loan Application	
Operating Agreement	Company that will hold property	
Itemized Budget	(Renovation Budget)	
Full Application	Located Under Resources	
Drivers License		
Social Security		
Property Insurance	Coastal Equity Group listed as Loss Payee	